

LAPORAN REALISASI PENGGUNAAN DANA
HASIL PENAWARAN UMUM
REALIZATION REPORT OF INITIAL PUBLIC OFFERING PROCEEDS

PT Cisarua Mountain Dairy Tbk
Per 30 Juni 2026 | As of 30 June 2026
Dalam Rupiah (Rp) | in IDR

No.	Jenis Penawaran Umum/ Type of Public Offerings	Tanggal Efektif/ Effective Date	NILAI REALISASI HASIL PENAWARAN UMUM/ AMOUNT OF REALIZATION OF OFFERING PROCEEDS			Keterangan/ Description	RENCANA PENGGUNAAN DANA/ PLAN OF UTILIZATION PROCEEDS		REALISASI PENGGUNAAN DANA/ REALIZATION OF OFFERING PROCEEDS			SISA DANA HASIL PENAWARAN UMUM/ REMAINING OF PUBLIC OFFERING PROCEEDS			Target Waktu Penggunaan Dana/ Target Timeline for Utilization Proceeds
			Jumlah Hasil Penawaran Umum/ Total Public Offering Proceeds	Biaya Penawaran Umum/ Public Offering Expenses	Hasil Bersih/ Net Proceeds		Total	Persentase terhadap Hasil Penawaran Umum/ Percentage of Public Offering Proceeds	Total	Persentase terhadap Hasil Penawaran Umum/ Percentage of Public Offering Proceeds	Pos dalam Laporan Keuangan/ Account in Financial Statement	Total	Persentase terhadap Hasil Penawaran Umum/ Percentage of Public Offering Proceeds	Keterangan/ Description	
1	Penawaran Umum Saham Perdana/ Initial Public Offering	26-Nov-21	3,665,825,240,000	96,157,787,110	3,569,667,452,890	Belanja Modal untuk Penambahan Kapasitas Produksi/ Production Capacity Expansion	1,176,805,342,118	33%	1,038,706,594,902	29.10%	Aset dan Beban/ Assets and Expenses	138,098,747,216	3.86%	Sisa Dana akan direalisasikan sesuai dengan tujuan penggunaan dana/ The remaining funds will be realized in accordance with the intended use of proceeds.	Paling lambat tahun 2027/ Expected completion at the latest by 2027
						Penyetoran Modal ke Entitas Anak PT Macroprima Panganutama/ Capital Injection to Subsidiary PT Macroprima Panganutama	892,409,988,223	25%	375,000,000,000	10.51%	Aset/ Assets	517,409,988,223	14.49%	Sisa Dana akan direalisasikan sesuai dengan tujuan penggunaan dana/ The remaining funds will be realized in accordance with the intended use of proceeds.	Paling lambat tahun 2030/ Expected completion at the latest by 2030.
						Penyetoran Modal ke Entitas Anak PT Macrosentra Niagaboga/ Capital Injection to Subsidiary PT Macrosentra Niagaboga	713,935,690,578	20%	0	0.0%	-	713,935,690,578	20%	Sisa Dana akan direalisasikan sesuai dengan tujuan penggunaan dana/ The remaining funds will be realized in accordance with the intended use of proceeds.	Paling lambat tahun 2030/ Expected completion at the latest by 2030
						Eksansi Saluran Distribusi/ Distribution Channel Expansion	535,451,392,934	15%	488,704,379,972	13.69%	Aset dan Beban/ Assets and Expenses	46,747,012,962	1.31%	Sisa Dana akan direalisasikan sesuai dengan tujuan penggunaan dana/ The remaining funds will be realized in accordance with the intended use of proceeds.	Paling lambat tahun 2030/ Expected completion at the latest by 2030
						Modal Kerja Operasional dan Kegiatan Lainnya/ Working Capital and Other Operational Activities	251,065,039,037	7%	251,065,039,037	7%	-	-	0,0%	Telah selesai digunakan pada tahun 2022/ Fully utilized in 2022	Telah selesai digunakan pada tahun 2022/ Fully utilized in 2022

Jakarta, 15 Juli 2026
PT CISARUA MOUNTAIN DAIRY TBK



Bharat Shah Joshi
Direktur

RINCIAN RENCANA DAN REALISASI PENGGUNAAN
DANA HASIL PENAWARAN UMUM

PT Cisarua Mountain Dairy Tbk
Per 30 Juni 2026/As of 30 June 2026

Jenis Penawaran Umum/ Type of Public Offering	Tanggal Efektif/ Effective Date	Jumlah Hasil Penawaran Umum/ Total Public Offerings Proceeds	RENCANA PENGGUNAAN DANA/PLAN FOR USE OF PROCEEDS						REALISASI PENGGUNAAN DANA/REALIZATION OF USE OF PROCEEDS								Keterangan/ Remarks
			Level 1		Level 2		Persentase Rencana Penggunaan Dana terhadap Nilai Hasil Penawaran Umum/ Percentage of Planned Use of Proceeds to Total Public Offering Proceeds		Level 1		Level 2		Persentase Realisasi terhadap Nilai Hasil Penawaran Umum/ Percentage of Realization to Total Public Offering Proceeds		Deviasi/Deviation		
			Deskripsi/Description	Nilai/Amount	Deskripsi/Description	Nilai/Amount	Level 1	Level 2	Deskripsi/Description	Nilai/Amount	Deskripsi/Description	Nilai/Amount	Level 1	Level 2	Level 1	Level 2	
Penawaran Umum Saham Perdana/ Initial Public Offering	26-Nov-21	3,665,825,240,000	Penambahan Kapasitas Produksi/ Production Capacity Expansion	1,176,805,342,118	Penyetoran Modal ke Entitas Anak PT Macroprima Panganutama/ Capital Injection to Subsidiary PT Macroprima Panganutama	892,409,988,223	33%	25%	Penambahan Kapasitas Produksi/ Production Capacity Expansion	1,038,706,594,902	Penyetoran Modal ke Entitas Anak PT Macroprima Panganutama/ Capital Injection to Subsidiary PT Macroprima Panganutama	375,000,000,000	29.10%	10.51%	3.86%	14.49%	Sisa Dana akan direalisasikan sesuai dengan tujuan penggunaan dana/ The remaining proceeds will be utilized in accordance with the allocation plan
		Belanja Modal Penambahan Kapasitas untuk Fasilitas Produksi/ Production Capacity Expansion			713,927,990,578	80%		80%: Belanja Modal Penambahan Kapasitas untuk Fasilitas Produksi			375,000,000,000	10.51%		14.49%			
		Modal Kerja Kebutuhan Operasional / Working Capital for Operational Needs			178,481,997,645	20%		20%: Modal Kerja Kebutuhan Operasional			0	0.00%		0.00%			
			Ekspansi Saluran Distribusi/ Distribution Channel Expansion	535,451,392,934	Penyetoran Modal ke Entitas Anak PT Macrosentra Niagaboga/ Capital Injection to Subsidiary PT Macrosentra Niagaboga	713,935,690,578	15%	20%	Ekspansi Saluran Distribusi/ Distribution Channel Expansion	488,704,379,972	Penyetoran Modal ke Entitas Anak PT Macrosentra Niagaboga/ Capital Injection to Subsidiary PT Macrosentra Niagaboga	0	13.69%	0.00%	1.31%	0.00%	Sisa Dana akan direalisasikan sesuai dengan tujuan penggunaan dana/ The remaining proceeds will be utilized in accordance with the allocation plan
		75%: Ekspansi Pusat Distribusi			535,451,767,934	75%		75%: Ekspansi Pusat Distribusi			0	0.00%		0.00%			
		25%: Modal Kerja Kebutuhan Operasional			178,483,922,645	25%		25%: Modal Kerja Kebutuhan Operasional			0	0.00%		0.00%			
			Modal Kerja Operasional dan Kegiatan Lainnya/ Working Capital and Other Operational Activities	251,065,039,037			7%		Modal Kerja Operasional dan Kegiatan Lainnya/ Working Capital and Other Operational Activities	251,065,039,037			7%	-	-	-	Telah selesai digunakan pada tahun 2022/Fully utilized in 2022

Jakarta, 15 Juli 2026
PT CISARUA MOUNTAIN DAIRY TBK



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Direktur

RINCIAN PENEMPATAN SISA DANA/DETAILS OF REMAINING FUNDS PLACEMENT
PT CISARUA MOUNTAIN DAIRY TBK

PER 30 JUNI 2026/AS OF 30 JUNE 2026

(Dalam Rupiah, kecuali dinyatakan lain) | (In IDR, unless stated otherwise)

JENIS PENAWARAN UMUM/ TYPE OF PUBLIC OFFERING	TANGGAL EFEKTIF/ EFFECTIVE DATE (2)	SISA DANA/ REMAINING FUNDS (3)	PENEMPATAN/PLACEMENT (4)			JANGKA WAKTU PENEMPATAN/ PLACEMENT PERIOD (5)	TINGKAT SUKU BUNGA ATAU IMBAL HASIL/ INTEREST RATE	HUBUNGAN DENGAN PERUSAHAAN/ RELATIONSHIP WITH THE COMPANY (7)
			Nama/Name	Jenis Simpanan	Jumlah/Total			
Penawaran Umum Saham Perdana/ Initial Public Offering	26-Nov-21	3,665,825,240,000	Bank Permata	Deposito Berjangka	322,455,123,413	2 bulan/months	5.00%	Pihak Ketiga/Non-Afiliasi Third Party/Non-Affiliated
			Bank BCA	Giro	651,513,566	1 bulan/months	0.20%	Pihak Ketiga/Non-Afiliasi Third Party/Non-Affiliated
			INDON 27 N	Obligasi Negara/ Government Bond	47,061,000,000	48 bulan/months	3.85%	Pihak Ketiga/Non-Afiliasi Third Party/Non-Affiliated
			INDON 27 NN	Obligasi Negara/ Government Bond	236,418,000,000	44 bulan/months	4.15%	Pihak Ketiga/Non-Afiliasi Third Party/Non-Affiliated
			INDON 27	Obligasi Negara/ Government Bond	46,737,000,000	47 bulan/months	4.35%	Pihak Ketiga/Non-Afiliasi Third Party/Non-Affiliated
			INDON 28 NN	Obligasi Negara/ Government Bond	309,884,000,000	54 bulan/months	4.55%	Pihak Ketiga/Non-Afiliasi Third Party/Non-Affiliated
			INDON31NNN	Obligasi Negara/ Government Bond	102,273,000,000	59 bulan/months	4.35%	Pihak Ketiga/Non-Afiliasi Third Party/Non-Affiliated
			INDOIS 28 N	Obligasi Negara/ Government Bond	47,240,802,000	50 bulan/months	5.40%	Pihak Ketiga/Non-Afiliasi Third Party/Non-Affiliated
			INDON31NN	Obligasi Negara/ Government Bond	86,135,000,000	60 bulan/months	4.30%	Pihak Ketiga/Non-Afiliasi Third Party/Non-Affiliated
			INDOIS35N	Obligasi Negara/ Government Bond	67,336,000,000	120 bulan/months	5.00%	Pihak Ketiga/Non-Afiliasi Third Party/Non-Affiliated
			FR0059	Obligasi Negara/ Government Bond	150,000,000,000	33 bulan/months	7.00%	Pihak Ketiga/Non-Afiliasi Third Party/Non-Affiliated
			Total Sisa Dana IPO/ Total Remaining IPO Proceeds		1,416,191,438,979			

Jakarta, 15 Juli 2026
PT CISARUA MOUNTAIN

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RINCIAN BIAYA PENAWARAN UMUM/DETAILS OF PUBLIC OFFERING EXPENSES

PT CISARUA MOUNTAIN DAIRY TBK

PER 30 JUNI 2026 | As of 30 June 2026

(Dalam Rupiah, kecuali dinyatakan lain) | In IDR, unless stated otherwise

JENIS PENAWARAN UMUM/ TYPE OF PUBLIC OFFERING (1)	TANGGAL EFEKTIF/ EFFECTIVE DATE (2)	JUMLAH HASIL PENAWARAN UMUM/ TOTAL PUBLIC OFFERING PROCEEDS (3)	BIAYA PENAWARAN UMUM/PUBLIC OFFERING EXPENSES		
			Uraian Biaya/ Details of Expenses (4)	Jumlah/ Amount (5)	Persentase (%)/ Percentage (6)
Penawaran Umum Saham Perdana/ Initial Public Offering	26 November 2021	3,665,825,240,000	Biaya Jasa Penjaminan (Underwriting Fee)	10,997,475,720	11.44
			Biaya Jasa Penyelenggaraan (Management Fee)	51,321,553,360	53.38
			Biaya Jasa Penjualan (Selling Fee)	10,997,475,720	11.44
			Biaya Jasa Profesi Penunjang Pasar Modal (Capital Market Supporting Profesi)	18,684,315,000	19.43
			Biaya Jasa Lembaga Penunjang Pasar Modal (Capital Market Supporting Institusi)	1,005,000,000	1.04
			Biaya Jasa Konsultasi Keuangan (Financial Advisory Fee)	-	
			Biaya Lain-Lain yang Dapat Diatribusikan Langsung sebagai Biaya Emisi	3,151,967,310	3.27
			TOTAL	96,157,787,110	100.00

Jakarta, 15 Juli 2026
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